

## (1) (a) Statement Showing Shareholding Pattern

<b>Name of the Company :</b> BIRLA CORPORATION LIMITED			
<b>Scrip Code : NSE:-</b> BIRLACORPN ;		<b>BSE :-</b> 500335	<b>Name of the scrip, class of security :</b> Equity Shares (EQ)
<b>Quarter ended :</b> 31st March 2015			
Partly Paid-up Shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. shares of the Company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
Warrants:-	No of warrants	As a % of total no. of warrants	As a % of total no. shares of the Company, assuming full conversion of warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	NIL	NIL	NIL

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	1260	0	0.00	0.00	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	26	37379183	37374423	48.54	48.54	0.00	0.00
(d)	Financial/ Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other							
	a)Society	7	11053748	11053748	14.35	14.35	0.00	0.00
	<b>Sub-Total (A)(1)</b>	34	48434191	48428171	62.90	62.90	0.00	0.00
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	Any other (Specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group</b>							
	<b>(A) =(A)(1)+(A)(2)</b>	34	48434191	48428171	62.90	62.90	0.00	0.00

Category Code	Category of Shareholder	Number of Shareholders	Total Number of shares	Number of Shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	48	9339589	9337149		12.13	NA	NA
(b)	Financial/ Institutions/ Banks	31	30023	13300	0.04	0.04	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	5	4013483	4012983	5.21	5.21	NA	NA
(f)	Foreign Institutional Investors	29	986810	986710	1.28	1.28	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Any Other	0	0	0	0.00	0.00	NA	NA
	<b>Sub-Total (B)(1)</b>	113	14369905	14350142	18.66	18.66	NA	NA
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	559	7718583	7712887	10.02	10.02	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	21069	2614956	2043761	3.40	3.40	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	18	1366594	1356084	1.77	1.77	NA	NA
(c)	Any Other							
	a) Non Resident individual	288	143587	122308	0.19	0.19	NA	NA
	b) Foreign Companies	7	1705843	1705843				
	c) Trust & Foundations	6	651688	651688	0.85	0.85	NA	NA
	<b>Sub-Total (B)(2)</b>	21947	14201251	13592571	18.44	18.44	NA	NA
	<b>Total Public Shareholding</b>							
	<b>(B) =(B)(1)+(B)(2)</b>	22060	28571156	27942713	37.10	37.10	NA	NA
	<b>TOTAL (A)+(B)</b>	22094	77005347	76370884	100.00	100.00	0.00	0.00
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	----- NOT APPLICABLE -----						
<b>1</b>	<b>Promoter and Promoter Group</b>	-	-	-	-	-	-	-
<b>2</b>	<b>Public</b>	-	-	-	-	-	-	-
	<b>Sub-Total (C)</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	22094	77005347	76370884	100.00	100.00	NA	NA



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI PRUDENTIAL VALUE DISCOVERY FUND	2900000	3.77	-	-	-	-	3.77
2	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE	1954767	2.54	-	-	-	-	2.54
3	ICICI PRUDENTIAL INFRASTRUCTURE FUND	1011431	1.31	-	-	-	-	1.31
4	LIFE INSURANCE CORPORATION OF INDIA	3948117	5.13	-	-	-	-	5.13
5	Merlin Securities Pvt Ltd	2053250	2.67	-	-	-	-	2.67
6	BRIJMOHAN SAGARMAL CAPITAL SERVICES PRIVATE	1050000	1.36	-	-	-	-	1.36
7	LIFECYCLE INFOTECH PRIVATE LIMITED	893119	1.16	-	-	-	-	1.16
8	MOTILAL GOPILAL OSWAL .	790000	1.03	-	-	-	-	1.03
		<b>14600684</b>	<b>18.96</b>	-	-	-	-	<b>18.96</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sl. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	<b>Persons Acting in Concert (PAC)</b>							
1	ICICI PRUDENTIAL INFRASTRUCTURE FUND	1011431	1.31	-	-	-	-	1.31
	ICICI PRUDENTIAL MIDCAP FUND	135902	0.18	-	-	-	-	0.18
	ICICI PRUDENTIAL VALUE DISCOVERY FUND	2900000	3.77	-	-	-	-	3.77
	<b>Sub -Total</b>	<b>4047333</b>	<b>5.26</b>	-	-	-	-	<b>5.26</b>
2	LIFE INSURANCE CORPORATION OF INDIA	<b>3948117</b>	<b>5.13</b>	-	-	-	-	<b>5.13</b>
	<b>TOTAL</b>	<b>7995450</b>	<b>10.38</b>	-	-	-	-	<b>10.38</b>

(I) (d) **Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	of shares	Number of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	NIL		NIL	NIL
	<b>TOTAL</b>		NIL	NIL

(II) (a) **Statement showing details of Depository Receipts (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	NIL	NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL	NIL

(II) (b) **Statement showing holding of Depository Receipts (DRs) where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares.**

Sr.No.	Name of the DR Holder	outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1		NIL	NIL	NIL
	<b>TOTAL</b>	NIL	NIL	NIL

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.**

Not applicable as the Company has issued only one Class of Shares/ securities i.e Equity Shares (EQ) only.