



BIRLA CORPORATION LIMITED

REGD. OFFICE : 9/1, R.N. Mukherjee Road, Kolkata – 700 001
(An M.P. Birla Group Company)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

PART - I				
(₹ in lacs)				
Particulars	Three Months Ended 30/06/2012	Three Months Ended 31/03/2012	Three Months Ended 30/06/2011	Year Ended 31/03/2012 (Audited)
1. Income from operations				
a) Net Sales/Income from operations (Net of excise duty)	65802	65136	55697	224687
b) Other Operating Income	1019	1901	698	4003
Total Income from operations (Net)	66821	67037	56395	228690
2. Expenses				
a) Cost of materials consumed	11167	12130	7665	36653
b) Purchases of stock-in-trade	-	58	9	118
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2360)	4583	(2438)	4037
d) Employee benefit expenses	4363	5797	4820	21337
e) Depreciation and amortisation expenses	2349	2590	1753	8000
f) Power & Fuel	15219	13049	13195	53257
g) Transport & Forwarding Expenses	10920	9192	7849	32627
h) Stores, Spare Parts and Packing Materials	4689	5920	4508	18934
i) Other Expenses	9223	6583	5215	26487
Total Expenses	55570	59902	42576	201450
3. Profit from Operations before Other Income and Financial Costs	11251	7135	13819	27240
4. Other Income	2439	3844	2761	12616
5. Profit from ordinary activities before Finance Costs	13690	10979	16580	39856
6. Finance Costs	2372	1275	1196	5251
7. Profit from ordinary activities before Tax	11318	9704	15384	34605
8. Tax Expenses	2844	3958	4196	10684
9. Net Profit for the period	8474	5746	11188	23921
10. Paid-up Equity Share Capital (Face Value ₹ 10/- each)	7701	7701	7701	7701
11. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				215880
12. Basic and diluted Earnings Per Share for the period (₹)	11.00	7.46	14.53	31.06
PART - II Select information for the Quarter ended on 30 th June 2012				
A. Particulars of Shareholding				
1 Public shareholding				
- Number of shares	28571156	28571156	28571156	28571156
- Percentage of shareholding	37.10%	37.10%	37.10%	37.10%
2 Promoter and Promoter Group shareholding				
(a) Pledged/Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-
(b) Non-encumbered				
- Number of Shares	48434191	48434191	48434191	48434191
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital of the Company)	62.90%	62.90%	62.90%	62.90%
B. Investor Complaints				
Pending at the beginning of the quarter	Nil			
Received during the quarter	3			
Disposed of during the quarter	3			
Remaining unresolved at the end of the quarter	Nil			

UNAUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in lacs)				
Particulars	Three Months Ended 30/06/2012	Three Months Ended 31/03/2012	Three Months Ended 30/06/2011	Accounting Year Ended 31/03/2012 (Audited)
1. Segment Revenue				
a. Cement	65467	58987	51877	203563
b. Jute	55	5672	3495	19617
c. Power	5974	5227	5211	21036
d. Others	275	344	324	1260
Total	71771	70230	60907	245476
Less: Inter Segment Revenue	5969	5094	5210	20789
Net Sales	65802	65136	55697	224687
2. Segment Results				
(Profit before Interest and Tax)				
a. Cement	10890	4943	11973	20852
b. Jute	(579)	129	(125)	55
c. Power	3220	3540	2563	10513
d. Others	(75)	(114)	(41)	(305)
Total	13456	8498	14370	31115
Less: (i) Interest	2372	1275	1196	5251
(ii) Other un-allocable expenditure net off un-allocable income.	(234)	(2481)	(2210)	(8741)
Profit before Tax	11318	9704	15384	34605
3. Capital Employed				
a. Cement	172504	168887	134937	168887
b. Jute	8282	8854	8163	8854
c. Power	32417	31748	31824	31748
d. Others	2547	2548	2843	2548
Total	215750	212037	177767	212037

Notes :

- There were no exceptional / extraordinary items during the quarter ended 30th June, 2012.
- The Company's unit, Birla Jute Mills, continues to be under 'Suspension of Work' since 31st March, 2012.
- Pursuant to an interim order of the Hon'ble Jodhpur High Court, mining operations at Chanderia Unit had remained suspended since 20th August, 2011 severely affecting the workings of the unit. In its order dated 25th May, 2012, the Hon'ble High Court has prohibited mining and blasting within 10 kms from the wall of Chittorgarh Fort and has ruled that mining leases granted in such area be cancelled and levied a compensation of Rs.4.50 Crores. The Special Leave Petition (SLP) filed before the Hon'ble Supreme Court against the order has since been admitted and levy of the compensation has been stayed. Pending completion of legal process, no provision for the levy of compensation has been made in the books.
- Other expenses include foreign exchange fluctuation (Gain) / Loss of ₹ 1224.47 lacs for the quarter ended 30th June, 2012, ₹ (1470.43) lacs for the quarter ended 31st March, 2012, ₹ (158.27) lacs for the quarter ended 30th June, 2011 and ₹ 1037.92 lacs for the year ended 31st March, 2012.
- The figures for the last quarter of the previous year are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter.
- Figures for previous periods have been regrouped / rearranged, wherever necessary.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their meetings held on 28th July, 2012. The above results have been reviewed by the Statutory Auditors of the Company.

For Birla Corporation Limited

Kolkata
28th July, 2012

(HARSH V. LODHA)
Chairman

BIRLA CEMENT SAMRAT : Mazboot Har Pal

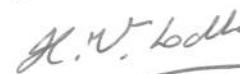
BIRLA CORPORATION LIMITED

Unaudited Statement of Assets and Liabilities as at 30th June, 2012

Particulars	(₹ in lacs)		
	As at 30/06/2012	As at 30/06/2011	As at 31/03/2012 (Audited)
A. EQUITY AND LIABILITIES			
1. Shareholders' Funds			
a) Share Capital	7,701	7,701	7,701
b) Reserves and Surplus	225,106	209,273	216,637
Sub-Total- Shareholders' Funds	232,807	216,974	224,338
2. Non-Current Liabilities			
a) Long-Term Borrowings	77,064	60,320	75,224
b) Deferred Tax Liabilities (net)	15,600	11,938	15,325
c) Other Long-Term Liabilities	22,900	19,928	22,163
d) Long-Term Provisions	1,942	1,660	1,789
Sub-Total -Non-Current Liabilities	117,506	93,846	114,501
3. Current Liabilities			
a) Short-Term Borrowings	31,643	24,711	37,209
b) Trade Payables	17,398	19,153	11,294
c) Other Current Liabilities	18,533	18,658	13,986
d) Short-Term Provisions	4,487	3,151	4,632
Sub-Total- Current Liabilities	72,061	65,673	67,121
TOTAL - EQUITY AND LIABILITIES	422,374	376,493	405,960
B. ASSETS			
1. Non-Current Assets			
a) Fixed Assets	189,774	150,097	186,216
b) Non-Current Investments	38,569	44,242	45,994
c) Long-Term Loans and Advances	5,444	8,070	4,567
d) Other Non-Current Assets	1,035	634	1,025
Sub-Total- Non-Current Assets	234,822	203,043	237,802
2. Current Assets			
a) Current Investments	72,934	69,358	58,486
b) Inventories	45,428	47,228	41,710
c) Trade Receivable	8,473	8,189	3,724
d) Cash and Cash Equivalents*	38,441	31,266	43,857
e) Short-Term Loans and Advances	12,223	8,347	11,354
f) Other Current Assets	10,053	9,062	9,027
Sub-Total- Current Assets	187,552	173,450	168,158
TOTAL - ASSETS	422,374	376,493	405,960

* Cash and Cash Equivalents represents Cash and Bank Balances

For Birla Corporation Limited


Harsh V. Lodha
Chairman

Kolkata
28th July, 2012