



Birla Corporation Limited

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18th April, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

Scrip Code: 954744 & 954925

Sub: **Disclosure under Chapter XIV- Centralized Database for Corporate Bonds/Debentures in terms of the SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May, 2024**

Dear Sir,

Pursuant to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May, 2024, please find enclosed herewith disclosure in the prescribed format **Annexure XIV-B** of the Non-Convertible Debentures of the Company.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **BIRLA CORPORATION LIMITED**

(MANOJ KUMAR MEHTA)

Company Secretary & Legal Head

Encl: As above

Annexure XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE340A07084	18-08-2016	02-09-2016	2000	First issue	BSE Limited
2	INE340A07092	14-09-2016	28-09-2016	500	First issue	BSE Limited
3	INE340A07126*	17-02-2022	18-02-2022 09-05-2024	1500	First issue	BSE Limited
4	INE340A07100**	08-12-2020	Unlisted	1500	First issue	unlisted

* Restructured ISIN. Old ISIN INE340A07118 stands restructured and suspended. New ISIN INE340A07126 was listed w.e.f. 9th May, 2024. NCDs under ISIN INE340A07126 were fully redeemed on 28th February, 2025 prior to its maturity date.

** Redeemed on 6th December, 2024 on account of maturity.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Hyperlink at BSE website
1	INE340A07084	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20160901-28
2	INE340A07092	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20160927-36
3	INE340A07126	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCircular.aspx?page=20240508-5

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest / redemption
1	INE340A07084	01-08-2024	Interest and Partial redemption	16-08-2024
2	INE340A07092	29-08-2024	Interest and partial redemption	13-09-2024
3	INE340A07126 (restructured old ISIN INE340A07118)	21-03-2024	Interest*	02-04-2024
4		20-04-2024	Interest*	02-05-2024
5		22-05-2024	Interest	03-06-2024

6		19-06-2024	Interest	01-07-2024
7		20-07-2024	Interest	01-08-2024
8		18-08-2024	Interest	02-09-2024
9		16-09-2024	Interest	01-10-2024
10		17-10-2024	Interest	01-11-2024
11		17-11-2024	Interest	02-12-2024
12		17-12-2024	Interest	01-01-2025
13		19-01-2025	Interest	03-02-2025
14		13-02-2025	Interest and Full Redemption	28-02-2025

* Interest paid under old ISIN INE340A07118.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE340A07084	ICRA Limited	AA	Stable	Reaffirm	17-05-2024	Verified	17-05-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	04-06-2024	Verified	05-06-2024
INE340A07092	ICRA Limited	AA	Stable	Reaffirm	17-05-2024	Verified	17-05-2024
	CARE Ratings Limited	AA	Stable	Reaffirm	04-06-2024	Verified	05-06-2024
INE340A07126 (restructured old ISIN INE340A07118)	India Ratings & Research Private Limited	AA	Stable	Reaffirm	22-08-2023	Verified	09-05-2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE340A07084	ICRA Limited	AA	Negative	Reaffirm	22-08-2023	Verified	23-08-2023
	CARE	AA	Negative	Reaffirm	03-07-2023	Verified	04-07-2023

	Ratings Limited						
INE340A07092	ICRA Limited	AA	Negative	Reaffirm	22-08-2023	Verified	23-08-2023
	CARE Ratings Limited	AA	Negative	Reaffirm	03-07-2023	Verified	04-07-2023
INE340A07118 (restructured to ISIN INE340A07126)	India Ratings & Research Private Limited	AA	Stable	Reaffirm	22-08-2023	Verified	23-08-2023

5. Payment Status:

a) **Whether Interest payment/ redemption payment made (yes/ no): Yes**

b) **Details of interest payments:**

Sl. No.	Particulars	Details		
1	ISIN	INE340A07084	INE340A07092	INE340A07126
2	Issue size	₹200 Crore	₹50 Crore	AS PER ANNEXURE A
3	Interest Amount to be paid on due date	₹18.39 Crore	₹4.61 Crore	
4	Frequency - quarterly/ monthly/ yearly	Yearly	Yearly	
5	Change in frequency of payment (if any)	N.A.	N.A.	
6	Details of such change	N.A.	N.A.	
7	Interest payment record date	01/08/2024	29/08/2024	
8	Due date for interest payment (DD/MM/YYYY)	16/08/2024	13/09/2024	
9	Actual date for interest payment (DD/MM/YYYY)	16/08/2024	13/09/2024	
10	Amount of interest paid (inclusive of TDS)	₹18.39 Crore	₹4.61 Crore	
11	Date of last interest payment	18/08/2023	14/09/2023	
12	Reason for non-payment/ delay in payment	N.A.	N.A.	

c) **Details of redemption payments:**

Sl. No.	Particulars	Details		
1	ISIN	INE340A07084	INE340A07092	INE340A07126
2	Type of redemption (full/ partial)	Partial	Partial	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	By face value redemption	By face value redemption	N.A.

4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.	N.A.	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Redemption of 30% of the Face Value of NCDs.	Partial Redemption of 30% of the Face Value of NCDs.	Premature redemption
6	Redemption date due to put option (if any)	N.A.	N.A.	N.A.
7	Redemption date due to call option (if any)	N.A.	N.A.	N.A.
8	Quantity redeemed (no. of NCDs)	N.A.	N.A.	1500
9	Due date for redemption/ maturity	16/08/2024	13/09/2024	17/02/2027
10	Actual date for redemption (DD/MM/YYYY)	16/08/2024	13/09/2024	28/02/2025
11	Amount redeemed	₹60.00 Crores	₹15.00 Crores	₹150.00 crores
12	Outstanding amount (Rs.)	₹140.00 Crores	₹35.00 Crores	Not Applicable
13	Date of last Interest payment	18/08/2023	14/09/2023	03/02/2025

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Nil						

ANNEXURE A

Sl. No.	Particulars	Details											
1	ISIN	INE340A07126											
2	Issue size	₹150 Crore											
3	Interest Amount to be paid on due date	₹1.11 Crore*	₹1.08 Crore*	₹1.01 Crore	₹0.98 crore	₹1.01 Crore	₹0.98 crore	₹0.92 crore	₹0.95 crore	₹0.92 crore	₹0.95 crore	₹0.95 crore	₹0.88 crore
4	Frequency - quarterly/ monthly/ yearly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly**
5	Change in frequency of payment (if any)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
6	Details of such change	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
7	Interest payment record date	21/03/2024	20/04/2024	22/05/2024	19/06/2024	20/07/2024	18/08/2024	16/09/2024	17/10/2024	17/11/2024	17/12/2024	19/01/2025	13/02/2025
8	Due date for interest payment (DD/MM/YYYY)	02/04/2024	02/05/2024	03/06/2024	01/07/2024	01/08/2024	02/09/2024	01/10/2024	01/11/2024	02/12/2024	01/01/2025	03/02/2025	28/02/2025
9	Actual date for interest payment (DD/MM/YYYY)	02/04/2024	02/05/2024	03/06/2024	01/07/2024	01/08/2024	02/09/2024	01/10/2024	01/11/2024	02/12/2024	01/01/2025	03/02/2025	28/02/2025
10	Amount of interest paid (inclusive of TDS)	₹1.11 Crore	₹1.08 Crore	₹1.01 Crore	₹0.98 Crore	₹1.01 Crore	₹0.98 Crore	₹0.92 Crore	₹0.95 Crore	₹0.92 Crore	₹0.95 Crore	₹0.95 Crore	₹0.88 Crore
11	Date of last interest payment	01/03/2024	02/04/2024	02/05/2024	03/06/2024	01/07/2024	01/08/2024	02/09/2024	01/10/2024	01/11/2024	02/12/2024	01/01/2025	03/02/2025
12	Reason for non-payment/ delay in payment	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

* Interest paid under old ISIN INE340A07118. ISIN changed from INE340A07118 to INE340A07126 consequent to restructuring of NCD.

** The due date for payment of interest is monthly. However, due to early redemption of NCD on 28th February, 2025, the interest is calculated for the period from 1st February, 2025 upto 27th February, 2025.