

28th February, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 973788/ ISIN: INE340A07126
Sub: Certificate pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

In continuation to our earlier intimation dated 7th February, 2025 intimating the Record Date for early redemption of Non-Convertible Debentures, we hereby inform you that the Company has redeemed in full the 1500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs), Series-IX, of ₹ 10,00,000/- each by making payment of ₹150.88 crores towards principal amount along with accrued interest to the NCDs holder(s), the details of which are as follows:

- a. Whether interest payment/redemption made: **Yes**
b. Details of interest payment:

Sl. No.	Particulars	Details
1	ISIN	INE340A07126
2	Issue Size	₹150 Crore
3	Interest amount to be paid on due date	₹0.88 Crore
4	Frequency	Monthly*
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	13/02/2025
8	Due date of interest payment (DD/MM/YYYY)	28/02/2025
9	Actual date of interest payment (DD/MM/YYYY)	28/02/2025
10	Amount of interest paid	₹0.88 crore (inclusive of TDS)
11	Date of last interest payment	03/02/2025
12	Reason for non-payment/delay payment	N.A.

* The due date for payment of interest is monthly. However, due to early redemption of NCD on 28th February, 2025 as per the Placement Memorandum dated 8th February, 2022 read with addendum to Placement Memorandum dated 9th April, 2024, the interest is calculated for the period from 1st February, 2025 upto 27th February, 2025.

- c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE340A07126
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A.

	a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify whether on a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others, if any)	Premature Redemption
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (No. of NCDs)	1500
9	Due date for redemption/ maturity (DD/MM/YYYY)	17/02/2027
10	Actual date for redemption (DD/MM/YYYY)	28/02/2025
11	Amount redeemed (₹ in crores)	₹150 crores
12	Outstanding Amount (₹ in crores)	N.A.
13	Date of last Interest payment	03/02/2025
14	Reason for non-payment/ delay in payment	N.A.

This is for your information and records.

Thanking you,

Yours faithfully,

For **BIRLA CORPORATION LIMITED**

(MANOJ KUMAR MEHTA)

Company Secretary & Legal Head