



**Birla Corporation Limited**

**Corporate Office:**

1, Shakespeare Sarani,  
A.C. Market (2<sup>nd</sup> Floor), Kolkata 700 071

P: 033 6603 3300-02

F: +91 332288 4426

E: Coordinator@birlacorp.com

7th February, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Scrip Code: 973788**

**ISIN: INE340A07126**

**Sub: Intimation regarding Notice of Early Redemption of Non-Convertible Debentures (NCD) sent to NCD holder and Debenture Trustee**

Dear Sir(s),

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 15(7) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find attached herewith the Notice of early full redemption of 1500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCD), Series-IX, of ₹10,00,000/- each, aggregating to ₹150,00,00,000/- (ISIN: INE340A07126) sent to IDBI Trusteeship Services Limited, the Debenture Trustee for the said NCDs and to the NCD holder, intimating the Company's intent to redeem the aforesaid NCDs on 28th February, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,

For **BIRLA CORPORATION LIMITED**

**(MANOJ KUMAR MEHTA)**

**Company Secretary & Legal Head**

**Encl:** As above

**7th February, 2025**

To

- 1) IDBI Trusteeship Services Limited – Debenture Trustee
- 2) Debenture Holder

**Sub: Notice of early redemption of Non-Convertible Debentures (ISIN: INE340A07126)**

**Ref: Placement Memorandum ('PM') dated 8th February, 2022 and Debenture Trust Deed ('DTD') dated 10th February, 2022, read with Addendum to PM and amended DTD both dated 9th April, 2024**

Dear Sir(s),

NOTICE is hereby given that pursuant to the provisions contained in Debenture Trust Deed ('DTD') dated 10th February, 2022 and Placement Memorandum ('PM') dated 8th February, 2022., read with addendum to PM and amended DTD both dated 9th April, 2024 and in accordance with the applicable provisions of Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and Regulation 15 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, it is proposed to fully redeem 1500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures, Series-IX, issued and allotted under **ISIN: INE340A07126** of ₹10,00,000/- each, aggregating to ₹150,00,00,000/- prior to Maturity Date.

Pursuant to addendum to PM dated 9th April, 2024 read with amended DTD dated 9th April, 2024, the Issuer shall have the right to fully repay the debentures within 60 days from the date of receipt of notice pertaining to revision in the coupon rate from the Debenture Trustee (acting on the instructions of the Debenture Holders), without any prepayment penalty / premium to be levied, if such revision is not acceptable to the issuer in the timelines prescribed.

The Company has received a Notice from the Debenture Trustee regarding revision in the coupon rate pursuant to which the Board of Directors of the Company in its meeting held on Tuesday, 4th February, 2025 has approved the prepayment of the aforesaid Non-Convertible Debentures (NCDs) as per the provisions contained in the PM read with the amended DTD both dated 9th April, 2024.

The Redemption Amount with respect to NCDs shall be paid into the Bank Account of the Debenture Holder as on the Record Date, being 13th February, 2025, as set out in the records of depository (as per 'Beneficiary Position' records).

The date on which such payment for early redemption of the Debentures will be made (the "Early Redemption Date") shall be 28th February, 2025.

For any queries / clarifications with regard to the above you may write to the Company at [investorsgrievance@birlacorp.com](mailto:investorsgrievance@birlacorp.com).

For **BIRLA CORPORATION LIMITED**



**(ADITYA SARAOGI)**  
Group Chief Financial Officer