



28th February, 2025

Corporate Relationship Department

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001

**NCD Scrip Code: 973788/ ISIN: INE340A07126**

**Sub: Report on completion of early redemption of Non-Convertible Debentures pursuant to the requirements of Regulation 15(9) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("NCS Regulations")**

Dear Sir(s),

Pursuant to the approval accorded by the Board of Directors at its meeting held on 4th February, 2025 to undertake early redemption of Non-Convertible Debentures prior to its maturity date and further to our intimation dated 7th February, 2025, we wish to inform you that the Company has redeemed in full the 1500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs), Series-IX, of ₹10,00,000/- each.

The detailed report pursuant to the requirements of the NCS Regulations is as under:

Sl. No.	Particulars	Details
1	Nature of security redeemed	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
2	Issue Size	₹150 Crores (Rupees One Hundred and Fifty Crores)
3	ISIN	INE340A07126
4	Face Value per debenture	₹10,00,000 (Rupees Ten Lakh)
5	Date of Issue	17th February, 2022
6	Early Redemption Date	28th February, 2025
7	Accrued Interest till Early Redemption Date	₹0.88 Crores (inclusive of TDS)*
8	Early Redemption Amount	₹150 Crores
9	Type of Redemption	Full

\* The due date for payment of interest is monthly. However, due to early redemption of NCD on 28th February, 2025 as per the Placement Memorandum dated 8th February, 2022 read with addendum to Placement Memorandum dated 9th April, 2024, the interest is calculated for the period from 1st February, 2025 upto 27th February, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

For **BIRLA CORPORATION LIMITED**

**(MANOJ KUMAR MEHTA)**

**Company Secretary & Legal Head**

**Cc: IDBI Trusteeship Services Limited – Debenture Trustee**