



Birla Corporation Limited

Corporate Office:
1, Shakespeare Sarani,
A.C. Market (2nd Floor), Kolkata 700 071
P: 033 6603 3300-02
F: +91 33 2288 4426

Ref. No. 74G/

January 29, 2020

To
Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring, Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

Dear Sir,

**Sub: Disclosure under SEBI (Listing Obligations and
Disclosure Requirements) Regulations, 2015
(hereinafter referred as Listing Regulations)**

Pursuant to Regulation 54(2) of the Listing Regulations, please find enclosed herewith Certificate regarding maintenance of 100% security cover in respect of Listed Secured Non Convertible Debentures of Rs.680 crores.

We hope you will find the above in order.

Thanking you,

Yours faithfully
For **BIRLA CORPORATION LIMITED**


(GIRISH SHARMA)
Jt. President (Indirect Taxes)
& Company Secretary

Encl. : As above



Vijay Shankar Baheti
Chartered Accountant

29/1 Armenian Street, 2nd Floor, Kolkata-700 001
Phone: (033) 4602 2330 +91 9831748233
E-mail: vijayshankarbaheti@gmail.com

Dated: 29.01.2020

To,

IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg,
Ballard Estate
Mumbai-400 001

I have checked the books of Accounts and other records of Cement Division of BIRLA CORPORATION, 9/1 R N Mukherjee Road, Kolkata-700001 as at 31st December 2019 and do hereby certify that based on the above, the company has maintained 100% security cover in respect of Non-Convertible Debentures of Rs. 680 Crores.



Vijay Shankar Baheti
Name: Vijay Shankar Baheti
Address: 29/1 Armenian Street, Kolkata 700007
Membership No: 300985
UDIN- 20300985AAAAAU1325