



Birla Corporation Limited

Corporate Office:
1, Shakespeare Sarani,
A.C. Market (2nd Floor), Kolkata 700 071
P: 033 6603 3300-02
F: +91 33 2288 4426

Ref. No. 74G/

23rd January, 2021

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 500335

Dear Sir (s),

**Sub: Disclosure under Regulation 54(2) of the SEBI
(Listing Obligations and Disclosure Requirements),
Regulations, 2015**

Pursuant to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, please find enclosed herewith the Certificate issued by the Practicing Chartered Accountant regarding maintenance of 100% security cover in respect of Listed Secured Non-Convertible Debentures.

This is for your information and record.

Thanking you,

Yours faithfully,
For **BIRLA CORPORATION LIMITED**


(MANOJ KUMAR MEHTA)
Company Secretary & Legal Head

Encl.: As above



Vijay Shankar Baheti
Chartered Accountant

29/1, Armenian Street, 2nd Floor, Kolkata-700 001
Phone : +91 9831748233, E-mail : vijayshankarbaheti@gmail.com

Dated - 22.01.2021

To,
IDBI Trusteeship Services Limited,
Asian Building, Ground Floor,
17, R. Kamani Marg,
Ballard Estate,
Mumbai-400001

We have checked the books of Accounts and other records of Cement Division of Birla Corporation Limited, having its registered office at 9/1, R. N. Mukherjee Road, Kolkata-700001 as at December 31st, 2020 and do hereby certify that based on the above, the company has maintained 100% security cover in respect of Non-Convertible Debenture of Rs. 550 Crores (out of which Rs. 150 Crores is unlisted)

We also certify that, company has created sufficient amount of Debenture Redemption Reserve as stipulated in the Debenture Trust Deed / Companies Act, 2013 / SEBI Guidelines.

Place: Kolkata

Dated: 22.01.2021



(Signature)
(Vijay Shankar Baheti)
Chartered Accountant
Membership No. 300985
UDIN- 21300985AAAAABV43859