



**Birla Corporation Limited**

**Corporate Office:**

1, Shakespeare Sarani,  
A.C. Market (2<sup>nd</sup> Floor), Kolkata 700 071

P: 033 6603 3300-02

F: +91 332288 4426

E: Coordinator@birlacorp.com

24th September, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Scrip Code: 500335**

**National Stock Exchange of India Ltd.**

'Exchange Plaza', C-1, Block G,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400 051

**Scrip Symbol: BIRLACORPN**

Dear Sir(s),

**Sub: Newspaper Advertisement(s) regarding Notice of Special Window for Re-lodgement of Transfer Requests of Physical Shares**

Please find enclosed herewith copies of Newspaper Advertisement published on 24th September, 2025 in "Financial Express" (All English editions) and "Sangbad Pratidin" (Bengali, Kolkata edition) regarding the notice intimating the shareholders about the special window for re-lodgement of transfer requests of physical shares, in accordance with Circular No. SEBI/HO/MIRSD/MIRSDPoD/P/ CIR/2025/97 dated 2nd July, 2025 issued by the Securities and Exchange Board of India.

The aforesaid Notice has also been uploaded on the website of the Company at [www.birlacorporation.com](http://www.birlacorporation.com).

This is for your information and records.

Thanking you,

Yours faithfully,

For **BIRLA CORPORATION LIMITED**

**MANOJ KUMAR MEHTA**

**Company Secretary & Legal Head**

**Encl:** As above



**TATA POWER**  
(Corporate Contracts Department)  
Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

**NOTICE INVITING EXPRESSION OF INTEREST**  
The Tata Power Company Limited hereby invites Expression of Interest for **Rate contract** for supply of seawater reverse osmosis (SWRO) membrane at Mundra Thermal Power plant (MTPS), Mundra, Gujarat.  
Details of pre-qualification requirements, bid security, purchasing of tender document etc. may be downloaded from the tender section of our website **URL: <https://www.tatapower.com/tender>**.  
Eligible parties willing to participate in above tender may submit their Expression of Interest along with the tender fee for issue of bid document latest by **06 Oct 2025**.

**KERALA STATE ROAD TRANSPORT CORPORATION**  
Inviting e-Tender  
Tender: ES04/51/2024-EST  
Establishment of Registered Vehicle Scrapping Facility (RVSF) at KSRTC EDAPPAL, Malappuram District  
For more details:  
<https://www.keralartctender.com>  
<https://etenders.kerala.gov.in>

Sd/-  
CMD

**NOTICE OF SHIFTING OF REGISTERED OFFICE OF THE IIBI**

Notice is hereby given that as approved by the competent authority, the Registered Office of Industrial Investment Bank of India has been shifted from 19, Netaji Subhas Road, Kolkata - 700 001 to 15 Ganesh Chandra Avenue (6th Floor), Kolkata - 700 013 i.e within the local limit of the city, w.e.f 24-09-2025.  
All concerned stakeholders are requested to take note of the same.  
Place : Kolkata **R N Dhar**  
Date : 24-09-2025 Liquidator, IIBI

**BIRLA CORPORATION LIMITED**  
CIN: L01132WB1919PLC003334  
Registered Office : Birla Building, 9/1, R.N. Mukherjee Road, Kolkata - 700 001  
Phone: 033-6616 6730/6603 3410, Fax: 033 - 2248 7988/2872  
E-mail: investorsgrievance@birlacorp.com, **Website:** www.birlacorporation.com

**NOTICE TO SHAREHOLDERS**  
**Special Window for Re-lodgement of Transfer Requests of Physical Shares**  
This is in furtherance to our Newspaper Advertisement published on 15th July, 2025. We hereby reiterate that pursuant to the Securities and Exchange Board of India ("SEBI") Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025, a Special Window has been opened for a period of six months, from 7th July, 2025 to 6th January, 2026 to facilitate re-lodgement of transfer requests of physical shares of the Company.  
As informed earlier, this facility is available for Transfer deeds lodged prior to 1st April, 2019 that were rejected, returned or not attended due to deficiencies in documents/process/or otherwise.  
Eligible shareholders may submit their transfer requests along with requisite documents to Company's Registrar and Transfer Agent ('RTA') i.e, KFin Technologies Limited at Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032. Tel: +91 7961 1000, E-mail: einward.ris@kfintech.com or contact the Company at investorsgrievance@birlacorp.com for further assistance.  
All Shares re-lodged during the aforesaid period will be processed through the transfer-cum-demat mode i.e. they will be issued only in dematerialised form after transfer. The lodger must have a demat account number and provide its Client Master List, along with the transfer documents and share certificate, while lodging the documents for transfer with RTA. Transfer requests submitted after 6th January, 2026, will not be accepted by the Company/ RTA.

For **BIRLA CORPORATION LIMITED** Sd/-  
**MANOJ KUMAR MEHTA**  
Company Secretary & Legal Head  
Place : Kolkata  
Date : 23rd September, 2025

**Advertisement No. 80/2025**  
Government of India  
Public Enterprises Selection Board  
invites applications for the post of  
**Chairman & Managing Director**  
in  
**SJVN Limited**  
Last date of submission of application by applicants is by 15.00 hours on  
**14<sup>th</sup> October, 2025**  
Last date of forwarding of applications by the Nodal Officers to PESB is by 17.00 hours on  
**23<sup>rd</sup> October, 2025**  
For details login to website  
**<https://pesb.gov.in>**

**NOTICE OF SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUEST OF PHYSICAL SHARES**  
Pursuant to SEBI circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, all shareholders are hereby informed that a special window has been opened for a period of six months from 7th July, 2025 till 6th January, 2026 to facilitate re-lodgement of transfer deeds, which were lodged prior to the deadline of 1st April, 2019 and rejected or returned /not attended to due to deficiency in the documents, or were not processed due to such other reason.  
The concerned investors are requested to re-lodge the transfer request of physical shares to our Registrar and Share Transfer Agent (RTA) at:  
Unit: SMC Global Securities Limited  
**MUGF INTIME INDIA PVT LIMITED**  
NOBLE HEIGHTS, 1ST FLOOR, PLOT NH 2C-1 BLOCK LSC,  
NEAR SAVITRI MARKET, JANAKPURI, NEW DELHI - 110058,  
Tel No. 011-41410592, 93, 94  
E-mail Id: delhi@linkintime.co.in,  
Website: <https://link.mprms.mugf.com/>

For **SMC Global Securities Limited** Sd/-  
(Suman Kumar)  
E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel  
Date : 22nd September, 2025  
Place : New Delhi  
CIN: L74899DL1994PLC063609  
Registered Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005  
Tel: +91-11-30111000, 40753333, Fax: +91-11-25754365  
E-mail : smc@smcindiaonline.com | Website : [www.smcindiaonline.com](http://www.smcindiaonline.com)

**smc**  
moneywise. bewise.

BEFORE THE MINISTRY OF CORPORATE AFFAIRS,  
GOVERNMENT OF INDIA  
SHASTRI BHAWAN, DR. RAJENDRA PRASAD MARG, NEW DELHI  
COMPANY PETITION DATED 10TH APRIL, 2025  
(under Sections 230 to 232 of the Companies Act, 2013)  
CONNECTED WITH  
COMPANY APPLICATION DATED 19TH JANUARY, 2024  
(under Sections 230 to 232 of the Companies Act, 2013)  
IN THE MATTER OF: The Companies Act, 2013  
AND  
IN THE MATTER OF: Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.  
AND  
In the matter of: Scheme of Amalgamation between  
Bharat Broadband Network Limited and Bharat Sanchar Nigam Limited,  
and their respective shareholders and creditors.  
AND  
IN THE MATTER OF: BHARAT BROADBAND NETWORK LIMITED,  
(CIN U64100DL2012GOI232070, PAN AAFCB0525K), a public limited company incorporated under the Companies Act, 1956, having its Registered Office at 3rd Floor, Office Block-1, East Kidwai Nagar, New Delhi-110023.  
... Petitioner/Transferor Company  
BHARAT SANCHAR NIGAM LIMITED, (CIN U74899DL2000GOI107739, PAN AABCB5576G), a public limited company incorporated under the Companies Act, 1956, having its Registered Office at Bharat Sanchar Bhawan, Harish Chandra Mathur Lane, Janpath New Delhi – 110001.  
... Petitioner/Transferee Company

**NOTICE OF PETITION**  
NOTICE is hereby given that, as directed by the Hon'ble Ministry of Corporate Affairs, New Delhi ("MCA") by its order dated 12th September, 2025 ("Order") passed in the captioned Company Petition under Section 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 in respect of the proposed Scheme of Amalgamation between Bharat Broadband Network Limited ("Transferor Company") and Bharat Sanchar Nigam Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme"), the captioned Company Petition is now fixed for hearing on 14th October, 2025 at 12:30 pm before the Hon'ble MCA.  
Any person desirous of supporting or opposing the captioned Company Petition, shall send to the Petitioner Companies' Advocate, notice of his/her intention, signed by him/her or his/her advocate, with his/her name and address so as to reach the Petitioner Companies' Advocate as named below, not later than two (2) days before the date fixed for hearing of the Petition.  
Where he/she seeks to oppose the captioned Company Petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.  
A copy of the captioned Company Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.  
**Dated this 24th day of September, 2025.**  
Sd/-  
**ANIRUDH DAS/ADITYA SINGH SHARDUL AMARCHAND MANGALDAS & CO., ADVOCATE FOR THE PETITIONER COMPANIES**  
213A, OKHLA INDUSTRIAL ESTATE, PHASE-III, NEW DELHI-110 020.  
Ph.: 26920500, 51590700, FAX: 26922900, 26924900  
EMAIL: anirudh.das@amsshardul.com

THE BUSINESS DAILY FOR DAILY BUSINESS

FINANCIAL EXPRESS

**BRITANNIA INDUSTRIES LIMITED**  
(Corporate Identification Number: L15412WB1918PLC002964)  
Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017, West Bengal, India  
Phone: +91 33 22872439/2057  
Website: [www.britannia.co.in](http://www.britannia.co.in) Email: [investorrelations@britindia.com](mailto:investorrelations@britindia.com)

**NOTICE OF SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUEST OF PHYSICAL SHARES**  
Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2<sup>nd</sup> July, 2025, Shareholders are hereby informed that a Special Window has been opened only for re-lodgement of transfer deeds which were lodged prior to the deadline of 1<sup>st</sup> April, 2019 and rejected/returned/not attended, due to deficiency in the documents/process or other reasons. This re-lodgement window shall remain open for a period of six months i.e. from 7<sup>th</sup> July, 2025 till 6<sup>th</sup> January, 2026.  
During this period, the shares that are re-lodged for transfer including those requests that are pending with the Company shall be processed and issued only in dematerialized form, subject to verification and approval of all documents by the Company and the Registrar and Share Transfer Agent, KFin Technologies Limited ('RTA').  
Shareholders are requested to send their transfer requests along with the required documents to the following address:  
**KFin Technologies Limited**  
Unit: **Britannia Industries Limited**  
Selenium Building, Tower – B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana – 500032, India  
Tel. No.: +91 40 6716 2222; Toll Free No.: 1800 3094001  
Email Id: [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com)

For **Britannia Industries Limited** Sd/-  
**T. V. Thulsidass**  
Company Secretary  
Place : Bengaluru  
Date : 23.09.2025

**KAJARIA CERAMICS LIMITED**  
[CIN: L26924HR1985PLC056150]  
Registered Office: SF-11, Second Floor, JMD Regent Plaza, Mehrauli Gurgaon Road, Village Sikanderpur Ghosi, Gurgaon, Haryana-122001, Phone +91-124-4081281  
Corporate Office: J-1/ B-1 (Extn.), Mohan Co-operative Industrial Estate, Mathura Road, New Delhi- 110044  
Phone: +91-11-26946409, Fax: +91-11-26946407  
Website: [www.kajariaceramics.com](http://www.kajariaceramics.com) E-mail: [investors@kajariaceramics.com](mailto:investors@kajariaceramics.com)

**NOTICE**  
**SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES OF KAJARIA CERAMICS LIMITED**  
Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, Shareholders of **Kajaria Ceramics Limited ('the Company')** are hereby once again informed that a Special Window is opened for a period of six months, from July 7, 2025 to January 6, 2026 to facilitate re-lodgement of transfer requests of physical shares of the Company.  
This facility is available for Transfer Deed(s) lodged prior to April 1, 2019 and which were rejected/returned/not attended to due to deficiency in the documents/process or otherwise.  
Shareholders of the Company who have missed the earlier deadline of March 31, 2021, are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Transfer Agent i.e. MCS Share Transfer Agent Limited at 179-180, DSIDC Shed, 3rd Floor, Okhla Industrial Area, Phase-I, New Delhi -110020.  
For **Kajaria Ceramics Limited** Sd/-  
**Ram Chandra Rawat**  
COO (A&T) & Company Secretary  
Place: New Delhi  
Date: September 23, 2025

(Continued from previous page...)

**BASIS FOR ISSUE PRICE**  
The "Basis for Issue Price" on page 103 of the Prospectus has been updated. Please refer to the website of the Lead Manager for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 103 of the Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**  
An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
<b>Issue Opens on</b>	Monday, September 29, 2025
<b>Issue Closes on</b>	Wednesday, October 01, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Friday, October 03, 2025
Initiation of Refunds / unblocking of funds from ASBA Account	On or before Monday, October 06, 2025
Credit of Equity Shares to demat account of the Allottees	On or before Monday, October 06, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	Tuesday, October 07, 2025

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – <b>Up to 5 pm on T Day</b> . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – <b>Up to 4 pm on T Day</b> . Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – <b>Up to 3 pm on T Day</b> . Physical Applications (Bank ASBA) – <b>Up to 1 pm on T Day</b> . Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NIIIs) – <b>Up to 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks <b>before 1 pm on T Day</b> .
Validation of bid details with depositories	From Issue opening date up to <b>5 pm on T Day</b>
<b>Reconciliation of UPI mandate transactions</b> (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	<b>T day – 5 pm</b>
Issue Closure	<b>T day – 4 pm</b> for QIB and NII categories <b>T day – 5 pm</b> for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed <b>before 9:30 AM on T+1 day</b> .
Third party check on Non-UPI applications	On daily basis and to be completed <b>before 1 pm on T+1 day</b> .
<b>Submission of final certificates:</b> -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – <b>Before 9:30 pm on T Day</b> . All SCSBs for Direct ASBA – <b>Before 07:30 pm on T Day</b> . Syndicate ASBA – <b>Before 7:30 pm on T Day</b> .
Finalization of rejections and completion of basis	<b>Before 6 pm on T+1 day</b> .
Approval of basis by Stock Exchange	<b>Before 9 pm on T+1 day</b> .
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs	Intimation not later than <b>9:30 am on T+2 day</b> . Completion before <b>2 pm on T+2 day</b> for fund transfer; Completion before <b>4 pm on T+2 day</b> for unlocking
<b>For UPI ASBA – To Sponsor Bank</b> Corporate action execution for credit of shares	Initiation before <b>2 pm on T+2 day</b> Completion before <b>6 pm on T+2 day</b>
<b>Filing of Listing Application with Stock Exchanges and issuance of trading notice</b>	Before <b>7:30 pm on T+2 day</b>
<b>Publish allotment advertisement</b>	On the website of Issuer, Merchant Banker and RTI - before <b>9 pm on T+2 day</b> . In newspapers - on <b>T+3 day</b> but not later than <b>T+4 day</b>
<b>Trading starts</b>	<b>T+3 day</b>

Narendra Nagindas Shah	10.00	1,80,000	Dina Madhukar Shah	10.00	16,78,706
Jigar Narendra Shah	10.00	1,50,000	Bhavin Dharendra Shah	10.00	16,36,094
Hemanti Jitendra Shah	10.00	1,30,000	Narendra Nagindas Shah	10.00	15,90,610
Bhavin Dharendra Shah	10.00	90,000	Hemanti Jitendra Shah	10.00	10,61,846
Samit Madhukar Shah	10.00	90,000	Samit Madhukar Shah	10.00	882,872
Dina Madhukar Shah	10.00	80,000	Rahul Jitendra Shah	10.00	0
Rahul Jitendra Shah	10.00	30,000		NA	

**LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of NSE ("NSE Emerge"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated September 02, 2025. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Prospectus has been submitted for registration to the ROC on September 22, 2025 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018, the Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 280 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 283 of the Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 31 of this Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED</b> (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Tel. No.: 022-28706822 E-mail: <a href="mailto:director@shcapl.com">director@shcapl.com</a> Investors Grievance e-mail: <a href="mailto:investor@shcapl.com">investor@shcapl.com</a> Contact Person: Mr. Parth Shah Website: <a href="http://www.shcapl.com">www.shcapl.com</a> SEBI Registration Number: INM000013183	 <b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower-B Plot No. 31 & 32 Gachibowli, Financial District, Nan akramguda Serilingampally, Hyderabad - 500032, Telangana, India Telephone: +91 40 6716 2222 Email: <a href="mailto:vcl ipo@kfintech.com">vcl ipo@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Investors Grievance e-mail: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Contact person: M. Murali Krishna SEBI Registration Number: INR000000221	 <b>Madhuri Ganesh Batwal</b> Company Secretary and Compliance Officer. Address: A/1, 1st Floor, Devraj Premises, CHSL, Goregaon West, Mumbai – 400062, Maharashtra, India   Tel. No.: +91-9820917040 Email: <a href="mailto:investors@vijaypdceutical.com">investors@vijaypdceutical.com</a> Website: <a href="http://www.vijaypdceutical.com">www.vijaypdceutical.com</a> Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the LMs.

**AVAILABILITY OF PROSPECTUS:** Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at <https://www.nseindia.com/>, the website of LM at [www.shcapl.com](http://www.shcapl.com) and website of Company at [www.vijaypdceutical.com](http://www.vijaypdceutical.com).  
**AVAILABILITY OF APPLICATION FORMS:** Application forms can be obtained from the Company: Vijaypd Ceutical Limited, Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at <https://www.nseindia.com/>  
**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.  
For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 303 of the Prospectus  
**BANKER TO THE ISSUE:** Kotak Mahindra Bank Limited  
UPI: UPI Applicants can also apply through UPI mechanism  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 177 of the Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 356 of the Prospectus.  
LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.  
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 20,00,00,000 divided into 2,00,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 14,02,86,860 divided into 1,40,28,686 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 73 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Vasanti Dharendra Shah	10.00	250,000	Vasanti Dharendra Shah	10.00	32,16,644

**For VIJAYPD CEUTICAL LIMITED** Sd/-  
**Samit Madhukar Shah**  
Designation: Chairman & Managing Director  
DIN: 09634053

Vijaypd Ceutical Limited is proposing, subject to market conditions and other considerations, Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai on September 22, 2025. The Prospectus is available on the website of the Lead Manager at [www.shcapl.com](http://www.shcapl.com), the website of the NSE i.e., <https://www.nseindia.com/>, and website of our Company at [www.vijaypdceutical.com](http://www.vijaypdceutical.com).  
Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.



